

Project Documentation 1

NVS documentation

We were given a massive PowerBI app and created a document detailing nearly every aspect of it, from measures to DAX codes.

Cust Item Week- 11oz ORG

- Page is the same set up as "5-7 oz ORG"
- Filters:
 - Classification is "Organic"
 - Inventory Posting... "is Spring Fin"
 - Pack Size is "312gr, 11oz, or 312G"
 - Product Group code is not COOKING, ORGCOOK, ORGPOW, or ORGSAUT
- Charts:
 - There are 3 pages of Charts in this section.
 - The First Chart has no value in the Legend category
 - The rest of the charts are separated by either Trade Name or No_
 - Those charts separated by No_ are:
 - "Is 'Stop'"
 - "Contains 'Fair'"
 - "Is 'HANNAFORD'"
 - "Contains 'Long'"
 - "Contains 'WakeFern'"
 - "Is 'WESTERN BEEF'"
 - "Contains 'ZAFAR'"
- Trends:
 - Page is the same as Trends 5-7oz ORG
 - Filters on this page are the same as Cust. Item Week-11 oz ORG Charts.

This screenshot shows an excerpt of the NVS documentation, showcasing the thorough examination of a single page's filters, charts and trends.

Project Documentation 2

Artisan Partners documentation. Similar to the NVS documentation, the process of the creation of the Artisan Partners PowerBI app was noted in a central document.

The 7W questionnaire

Audience

- CEO
- Board Members
- Possible Contributors
- Site Owners

Possible Views:

- CEO and Board
- Possible Contributors
- Site Owners

What are the Most Important Figures for Ceo and Board Members. (Measures)

- Where is the revenue coming from
 - Sites
 - Fundraising and Contributions
 - Percentages of Each
- What is the cost
 - Pay to artisans
- What is the Total Profit
 - Revenue - Cost = Profit (Possibly a calculated column)
- Number of Artisans
 - What is the growth of above?

How will we present this?

- Fiscal Year and Qtr
- Top to bottom level aggregation

What are the Dimensions?

- Calendar
 - Fiscal Year/ Fiscal Qtr.
- Revenue
 - Sites and Contributions
- Costs
 - Pay to Artisans
- Profit
 - Total Revenue - Total Costs

Above is an excerpt from another codebook. This excerpt shows the level of detail we take while in the Data Storytelling (information gathering) before beginning to place a project into either Qlik Sense or Power BI.